

How to Submit Your Electronic Membership Application (EMA) Guide for OPSEU/SEFPO Members

Find out about this easy-to-use online alternative to the PDF version of the Membership Application form. It is online, and it is available through our web site <u>https://opseu.org</u> (EMA-Web) and through our Member Portal <u>https://members.opseu.org</u> (EMA-Portal).

Both EMA-Web and EMA-Portal will ultimately become the primary method for membership application. Our goal is to completely replace the use of PDF or paper forms. This will allow to greatly reduce the processing time from the moment you submit application to the moment you hold your membership card in your hands.

Tip: If you are a signed-up OPSEU/SEFPO member and have already completed a Membership Application form with your most current contact and job information, then you are not required to complete another form online. However, if there is a change in your job status or contact numbers, you are very welcome to use EMA to update our database with your most recent information. In addition, brought by the popular demand, we have included a new section in the form which provides you with the ability to subscribe for information from our equity caucuses and committees.

EMA through the Portal

Consider the following prior to submitting or resubmitting a membership application form: if you have not registered for the OPSEU Member Portal, this would be an ideal opportunity to become a registered portal member.

What is OPSEU/SEFPO Member Portal

OPSEU/SEFPO Member Portal is a self-service space and tool that provides secure access to your personal profile and OPSEU information relevant to you. Through the portal, members can:

- submit a membership application
- update their mailing address and email



- update information about dependents
- review their job information on record, including job status
- view their collective agreement
- sign up for direct deposit
- submit expense claims
- view important documents, for example family care and advance forms
- register for events
- view any local executive committee positions held
- view the names and contact information of their local executive committee
- send feedback

How to Sign up for the Member Portal

For detailed instructions on how to become Member Portal user, please check the last section in this document: <u>How to</u> <u>sign up for the Member Portal</u>

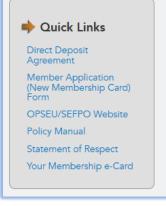
Member Portal Link https://members.opseu.org

EMA-Portal process explained

You will need to submit electronic membership application through Member Portal, if:

- you want to be a signed OPSEU/SEFPO member and obtain union membership card
- you want to replace your union membership card (changed name, lost card)
- your job status has changed

Find the link to the **Member Application (New Membership Card) Form** under Quick Links in your member profile:





Click on the link and the form will open in a separate browser tab (window).

EMA-Portal: page one

Note: All the fields that are already stored in your member profile, will be pre-populated on the form.

Fields marked by a red asterisk * indicate a mandatory field and require information before you can move forward in the application process.

The "Next" button will not be displayed at the bottom right of the page until you complete **all** mandatory fields marked by an asterisk.

Carefully review the details entered in the form and note any error messages. Correct the error, **tab out** or click outside the cell, and proceed. The "Next" button will then be displayed. The "Next" button will only display when all required fields are complete and accurate.

			Page 2 of 5		
First Name *		Initials	Last Nan	ie*	
John Harold		JH	Smith		
Gender				Date of Birth *	
🔿 Female 💿 Male 🔿	Other - please speci	ify		1995-08-22	
				yyyy-MM-dd	
Unit / Apt #	Street Number, S	treet Name*			
5	123 Green Lane				
Province*	City *			Postal Code*	
ON V	Toronto			M5W 1T4	
				e.g. A1A 1A1	
Cell Phone (?)		Hor	me Phone		
(416) 222-2222					
e.g (444) 444-4444 or 444-4	144-4444	e.g	ı (444) 444-4444 or 444-	444-4444	
Personal Email*		Alte	ernate Personal Er	nail	
yourname@hotmail.co	m				
	Please verify an	d update if needed all mandator	y fields to proceed to Nex	ct section.	_

Click "Next" to go to page two.



EMA-Portal: page two

Unlike the first page, all the fields on the second must be filled out by you. They are related to your most recent job position and work contact information.

COPSEU Draw Addi Grow Copper Draw Addi Grow Decker publication Constanting of the Decker	embership Applic Member Application - Page 2 o	Job Information
	raye 2 u	1 -
Where do you work?*		
Canadian Mental Health Association - Th	under Bay Branch	
	a list of employers to choose from, navigate the list will filter to your possible selections	through the list and choose your employer,
Work address: street number, street na	work address: city	
Job title*	Employee number (?)	Date of hire * (?)
Social Worker	647	2020-03-10
Your OPSEU Local		уууу-MM-dd
720 - Thunder Bay Psy Hosp-'Health'/St.	osephCareGrp/CMHA/ElevateNWO	~
Select your OPSEU local		
Your nearest OPSEU Regional Office*		
Thunder Bay Office		
	SEU Local and nearest OPSEU Regional Off select at least your nearest OPSEU Regiona	
You work in the Broader Public Se	ector (BPS)	
What is your job status?*		
● Full-time 〇 Reg. Part-time 〇 Relief	/Casual	
	Please fill in all mandatory fields to proceed to Next section	<u>vn.</u>
Previous		Next

Required fields are marked with an asterisk and must be completed before you can proceed to the next page.

Place your cursor on the 'Where do you work?" field and a list of employers will be displayed alphabetically. If you begin typing your workplace or employer name, the list will filter those employer names that contain the information you have entered.



ministr				
District Of Parry Sound Social Services Ad mini-	stration Board			
Ministry of Agriculture, Food and Rural Affairs				emp
Ministry of Children and Youth Services - Corre	ections			
Ministry of Children and Youth Services - Unifie	bd			
Ministry of Children, Community and Social Se	rvices			
Ministry of Citizenship and Immigration				
Ministry of Colleges and Universities				
Ministry of Community and Social Services				
Ministry of Consumer Services				
Ministr v of Culture		1	٣	
		and a state of the		_

You may continue typing your employer name as you see it displayed or move the mouse to select the entry and click. You may also use the scroll function on your mouse or on the right side of the list. Once you have selected your employer, move the mouse or tab out to the Work address section and provide additional details that will be helpful in identifying your workplace. Although these fields are not mandatory, they are helpful additions for those who work at various locations:

100 Yonge Street	
Work address: city	
Toronto	

Continue to the next section, Job title, Employee number and Date of hire:

Job title*	Employee number (?)	Date of hire * (?)
Clerk	233651	2020-01-13 ×

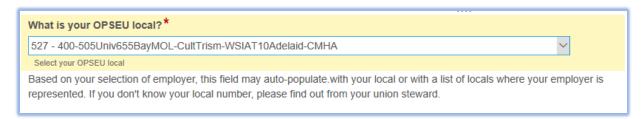
The Job Title field is a free text field to enter your job title. If you hover your mouse over the question mark (?) symbol beside the Employee number field, it provides additional information about the field. The additional information in the Date of hire field is that if you do not know your exact Date of Hire, you can indicate the first of the month you were hired.

The next section asks for your Local and Job status information. As explained earlier, in many cases the Local field will be automatically populated based on the selection in "Where do you work?" field. For example, if you work at the District of Parry Sound Social Services Administration Board, then your OPSEU/SEFPO Local is automatically populated as 324:



District Of Parry Sound Social Services Admini	stration Board	
Select your employer		
Clicking on the Employer field will display a list or type part of your employer's name and the list		through the list and choose your employe
Work address: street number, street name		
Work address: city		
Job title*	Employee number (?)	Date of hire* (?)
		vyvv-MM-dd
What is your OPSEU local?*		
324 - DistrictofParrySoundSocialServicesAdmi	nBoard/CommunityLivingParrySound	~
Select your OPSEU local		
Based on your selection of employer, this field r represented. If you don't know your local number		
You work in the Broader Public Sector	(BPS)	
What is your job status?*		
○ Full-time ○ Reg. Part-time ○ Relief/Casua	al	
Diasco f	III in all mandatory fields to proceed to Next section	00

If you, however, do not see the local field populated by the system, this means that your employer is linked to multiple locals and you must find out which one is yours. Scroll through the list to select. The list provides some descriptions, but it is always best to seek assistance from your unit steward or regional office staff prior to submitting the application. Refer to the section "Before you begin.." earlier in this document. This is to confirm that the information you provide reflects your local accurately.



The last section of page three is the Job status. Please make one selection and "Next" will display for you to proceed.



You work in the Ontario Put	You work in the Ontario Public Sector (OPS)			
What is your job status?*				
Full-time	 Fixed Term 	O Reg. Part-time		
 Flexible Part-time 	 Student 			
	Please fill in all mandatory fields to p	proceed to Next section.		
Previous			Next	

EMA-Portal: page three

Page three provides you with the option to subscribe for additional information from OPSEU/SEFPO equity committees and caucuses. Each option provides a drop-down arrow to expand the section. In each section there is a brief description of the committee as well as a checkbox allowing you to sign up for more information:

Membership Application Form Member Application - Equity Information Page 3 of 4	
Choose which committee or caucus you are interested to know more about:	
Provincial Womens Committee	\odot
Provincial Young Workers Committee	\odot
Provincial Human Rights Committee	٢
PHRC The PHRC assists in establishing local and other human rights committees within Ontario and in OPSEU's regions. It develops and promotes programs the encourage all members to participate in Union activities, and increases awareness and understanding of workplace, community, national and international hu rights issues. I would like to receive more information about this committee	
Provincial Francophone Committee	$\overline{\mathbf{v}}$
Indigenous Circle	\odot
Coalition of Racialized Workers	\odot
Disability Rights Caucus	\odot
Rainbow Alliance arc-en-ciel	$\overline{\mathbf{v}}$
Previous	Next



Provincial Human Rights Committee

Provincial Human Rights Committee

PHRC

The PHRC assists in establishing local and other human rights committees within Ontario and in OPSEU's regions. It develops and promotes programs that encourage all members to participate in Union activities, and increases awareness and understanding of workplace, community, national and international human rights issues.

I would like to receive more information about this committee

Leaving the box unchecked will remove you from the subscriber list if you have previously been a subscriber for information from that committee. After your selection, you may proceed with "Next".

EMA-Portal: page four (final)

Page four and final section of the application is where you will find the Members Oath, Affinity box, Recruiter, Membership card request and the signature fields:

Membership Application Form
Page 4 of 4
Members Oath*
I hereby request and accept membership in the Ontario Public Service Employees Union. I authorize OPSEU to act as my exclusive bargaining agent in all matters pertaining to my employment relationship with my employer. I solemnly promise to uphold and obey the Constitution and By-laws of this Union, to assist my fellow members to improve their economic, political and social conditions, to uphold the principles of democracy and fair play, and to do no deliberate wrong or harm to any members to this Union.
I certify that I have read and understood the above statements.
AffinityBox
While OPSEU does not sell or otherwise provide personal information to third partise, the union periodically provides information to members about union approved group atfinity programs (ie. cell phones, home)auto insurance etc.). In accordance with the Privacy Act, if you do not wish to receive this type of information, please mark too below:
I do not wish to receive group affinity program information
Recruiter
Who assisted you with this application ?
LEC Member
OPSEU Staff Representative
OPSEU Regional Office
Colleague/Steward
Do you require new membership card?*
Yes V
Let us know if you need a new card or a new replacement membership card.
By submitting this form, I hereby acknowledge that all the information given above is true to the best of my knowledge.
Signature* Date of Submission*
International Smith
Previous
Submit Application

~



Members O	ath*
matters pertain my fellow men	est and accept membership in the Ontario Public Service Employees Union. I authorize OPSEU to act as my exclusive bargaining agent in all ning to my employment relationship with my employer. I solemnly promise to uphold and obey the Constitution and By-laws of this Union, to assist nbers to improve their economic, political and social conditions, to uphold the principles of democracy and fair play, and to do no deliberate wrong or nember of this Union
I certify the local sector of the local sec	nat I have read and understood the above statements.
AffinityBox	
approved grou	does not sell or otherwise provide personal information to third parties, the union periodically provides information to members about union op affinity programs (ie. cell phones, home/auto insurance etc.). In accordance with the Privacy Act, if you do not wish to receive this type of ease mark box below:
🗌 I do not w	vish to receive group affinity program information

Please read the Members Oath and check the box indicating you have read and understood the statements.

	Members Oath*
	I hereby request and accept membership in the Ontario Public Service Employees Union. I authorize OPSEU to act as my exclusive bargaining agent in all matters pertaining to my employment relationship with my employer. I solemnly promise to uphold and obey the Constitution and By-laws of this Union, to assist my fellow members to improve their economic, political and social conditions, to uphold the principles of democracy and fair play, and to do no deliberate wrong or harm to any member of this Union
l	✓ I certify that I have read and understood the above statements.

If you do **not wish** to receive the affinity program information, please check the box next to "I do not wish to receive group affinity program information", as in the screenshot example below.

AffinityBox
While OPSEU does not sell or otherwise provide personal information to third parties, the union periodically provides information to members about union approved group affinity programs (ie. cell phones, home/auto insurance etc.). In accordance with the Privacy Act, if you do not wish to receive this type of information, please mark box below:
☑ I do not wish to receive group affinity program information

If anyone provided you with assistance in completing your electronic membership application, please indicate by selecting the applicable box.

Recruiter
Who assisted you with this application ?
LEC Member
OPSEU Staff Representative
OPSEU Regional Office
Colleague/Steward

Membership card

If you wish to receive a membership card, select "Yes" from the drop down box.



Do you require new membership card?*	
Yes 🗸	
Let us know if you need a new card or a new replacement membership card.	

Signature

By submitting this form <mark>, I hereby acknowledge that all the information given above is true to the best of my knowledge.</mark>			
Signature *	Date of Submission *		
Sign	6/1/2020		
Previous	Next		

The signature section requires your signature and a date stamp of the submission (the date you completed the EMA). Click on the "Sign" button and proceed to providing a signature either in the form of typing it, or in the form of drawing it (if application is done on a touch screen device such as cell phone or tablet):

Sign Document		
Type Draw		
Type your name here	Style	; .
	Sign Car	ncel

Select "Type" to enter your name in the box provided and select style from the drop down option to make it look as you prefer. The stylized signature text will be displayed.



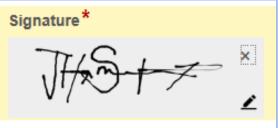
Sign Document	×
Type Draw	
John H Smith	Style 👻
Iohn H Smit	ħ
Sign	Cancel

You may also select "Draw":

Sign Document	×	thi no
Type Draw		s a
JHA mat Z		et
Sign Cal and a new card or a new replacement membership card	ncel	

Click on "Sign" to complete the signing process. The result may look like one of these screens:







EMA-Web: Review, Edit, Confirm and Submit

Before submitting your application, you now have an opportunity to review the details you have entered and make any corrections. Use the "Previous" button to go back through your Application details. This will ensure your member profile is accurate and assists us in identifying you each time you have a question or require information.

It is very important to review.

Your personal information will not be shared outside of OPSEU/SEFPO.

Submit Application

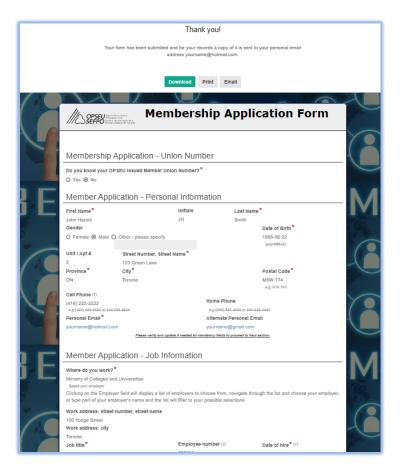
If you are confident with the information you have provided, select "Submit Application" button.

You will receive the following information on your screen



You have the options to save, print or email the completed application. The application will also be displayed in its entirety on the same screen. Here is a preview:





Tip: You will receive an email confirmation of your submission with the completed form attached, for your records, sent to your primary email address as provided on page two of the application.



Once the application is reviewed and vetted by OPSEU/SEFPO Membership Services, you will receive another confirmation email with temporary membership e-Card attached.

A plastic membership card will be sent via regular mail to your home. It is important to provide a complete mailing

address, including street number and name, the unit/apartment/suite number (if applicable), city, province, and postal code.

Close the browser tab or screen to exit the process.

Congratulations on submitting your electronic membership application!



How to Sign Up for the Member Portal

Before you begin

You will need the following information in order to register successfully and gain access to the OPSEU/SEFPO Member Portal: you need to know your **OPSEU Union Number** and you need to know your **First Name** and **Last Name** exactly as they are entered in our membership database. Existing members can find this information on their OPSEU/SEFPO Membership Card. If you don't have a card yet, or if you need further help, you can call the nearest OPSEU/SEFPO regional office for assistance.

Once you have the necessary information at hand, open a Web browser and go to:

https://members.opseu.org

Click on the **[Sign Up Now]** button, then fill in the sign-up form as required:

Sign up information help

Union Number: Enter your OPSEU Union number.

First Name: Enter your first name as recorded in our membership database.

Last Name: Enter your last name as recorded in our membership database

Personal Email: Do NOT use employer email address.

Username: Create a valid username. (Note: you are free to create any logon name you wish. It does not have to be the same as your actual name. For example, you can use your Union number as your username.)

Password: Create a valid password.

Confirm Password: Re-enter the password

Keep this information safe and do not share it with anyone.

Once you have registered – you can sign in using the username and password you created.

N	lember Portal		
	First Time Here?	Sign In	Event www.event
	Sign Up Now	Usemame*	Forgot your username? Forgot your password?
	Make sure you have your Union Membership Card ready as we will need your member number.	Password*	

Registration

Please fill in all of the fields below to register. As part of the registration process, we will send you a link to confirm your email address.

When providing your personal email, please do not use an employer email address.

Who are you?	
Union #*	
First Name*	
Last Name*	
Personal Email*	
Create a new account	:
Username*	
Password*	
No Password Entered	
Confirm Password*	
Register	